

# DOLLARS & SENSE

COASTLIFE CREDIT UNION

SUMMER 2022

*Learn. Grow. Succeed.*

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## Annual Meeting 2022-2023 OFFICERS

CoastLife Credit Union held its virtual Annual Meeting on Tuesday, April 5th. This year's Nominating Committee slate of candidates for the Board of Directors as approved was - Dr. Jose Cavazos, Dr. Michael Sandroussi, and Kathryn Ortiz. Each was elected for a 3-year term. The new 2022-2023 designated officers are as follows:

Dr. Michael Sandroussi, Chairperson  
Dr. Lynda DeLeon, Vice-Chairperson  
Javier Leal, Treasurer  
Angie Ramirez, Secretary  
Ken Combs  
Jesse Gatewood  
Dr. Jose Cavazos  
Kathryn Ortiz  
Judge Henry Santana

2022-2023  
Board Members

## Howdy Daze Community Event

Howdy Daze was back and a big success with a record number of attendees. A BIG thanks to all our sponsors and volunteers!



# PERKS OF MEMBERSHIP EXCLUSIVE DISCOUNTS!

## LOVE MY CREDIT UNION REWARDS

Your credit union membership is about the trust and care of community, built around where you live, work and play. That's why credit union membership saves you money through exclusive member-only offers through our trusted partners. Through Love My Credit Union Rewards, credit union members have saved over \$2 billion with offers like:

- Save up to \$360 on your wireless bill by switching to no-contract wireless.
- Save up to 35% on IdentityIQ credit report monitoring and identity theft protection.
- Get \$100 cash rewards from Love My Credit Union Rewards when you buy a vehicle from Carvana.
- Members save on SimpliSafe, the #1 expert pick for home security.
- Exclusive access to the Love My Credit Union Rewards Powersports, RV & Boat Buying Program.
- Save 40% on a 1-year membership to Sam's Club.
- Save on your Travel and Entertainment needs like Car Rentals, Hotels, Theme Parks, Movie Tickets and more!

Learn all about how your credit union membership gets you all these exclusive savings and more at [LoveMyCreditUnion.org](https://www.LoveMyCreditUnion.org). Check them out and start enjoying credit union member benefits you never knew you had.



## Membership is Rewarding!

### LIFE INSURANCE

Life insurance can be a simple, affordable way to help protect your family if you pass away. It can provide your loved ones with money to help pay for things like mortgage or rent payments, day-to-day bills, or medical and funeral bills. TruStage can help you get coverage that fits your needs and budget. No one can predict the future. Protect what matters most to you today.

### ACCIDENTAL DEATH & DISMEMBERMENT

Insurance protection is part of a financial plan. We're proud to be able to extend the opportunity for you to receive \$2000 Accidental Death and Dismemberment insurance through Minnesota Life. This is at no cost to you. Once enrolled, you'll have other opportunities to provide more insurance for you and your family at discounted rates. Reach out to us at [FSP@MyCoastLifeCU.com](mailto:FSP@MyCoastLifeCU.com) for more information.

### AUTO & HOME INSURANCE PROGRAM

It can be hard to find the best insurance. That's why we partnered with TruStage. Designed for credit union members, the goal of the TruStage Auto & Home Insurance Program is to provide affordable protection for our members. Enjoy discounted rates, online convenience, 24/7 claim service, and more! Ready to start saving?

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# Scholarship Recipients

## Congratulations to our 2022 Scholarship winners!

- Alexis A Alaniz
- Ezequiel G Lopez
- Hannah M Carbajal
- Dezae E Martinez
- Jazmine Z Gonzales
- Miranda Martinez
- Chelsi W Klatt
- Vicktoria E Ramos
- Tyler E Klepac
- Cameron S Trainer



Pictured from Left to Right: Ezequiel G Lopez, Hannah M Carbajal, Vicktoria E Ramos, Alexis A Alaniz, Miranda Martinez, Jazmine Z Gonzales, and Dezae E Martinez.

## We're Moving Our Portland Branch

We're excited to share that our Portland Branch will soon be moving to a new location. It will be located at 704 Buddy Ganem Dr. across from the GP High School. Our new location will feature a drive-thru and community room. We hope to transition to our new building and be ready for full operation on Monday, August 1st.

Be sure to keep visiting our [website](#) for upcoming information on our Grand Opening.

# Prepare BEFORE You Buy.

## PREAPPROVED LOANS

Before you go car shopping, make time to get preapproved for a loan at CoastLife Credit Union. Getting preapproved for a car loan helps you set a realistic budget for your car purchase. It can also give you more flexibility to choose which dealer you want to work with and give you greater negotiating power. To get started, apply at [CoastLifeCU.com](https://CoastLifeCU.com).

## LOAN PROTECTION

You can protect your investment without overspending at the dealerships. Cover your vehicle from a total loss, mechanical repairs, unemployment, disability or the unexpected and the cost is conveniently added to your loan and incorporated into your loan payment.

Be sure to ask about our loan protection products:

- Guaranteed Asset Protection (GAP)
- Mechanical Repair Coverage
- Credit Life
- Credit Disability
- Involuntary Unemployment Insurance

## GET A LITTLE PEACE OF MIND ABOUT YOUR PURCHASE.



# Know This?

- All Credit Union offices will be closed as follows:

## LABOR DAY

Monday, September 5th

- Gina Moreno, Executive Secretary, and Rose Mary Ringham, Portland FSP, received the CoastLife Credit Union Extra Mile award for the 1st Quarter 2022. Congratulations!

# EMPLOYEE OF THE YEAR



Join us in congratulating Casey Lane, a Financial Service Representative at our new Saratoga Branch, as our 2021 Employee of the Year.

**Congratulations!**  
**Way to go, Casey!**

# Financial Friday Bootcamp For Kids and Teens

We want to help your child Learn, Grow, and Succeed with a FREE CoastLife Credit Union Day Camp every Friday during the month of July starting July 8th. The 1/2 day program will teach your child the fundamentals of how to manage and grow their money. Lunch will be provided and a \$5 Savings Account will be established for each Camper to get them started. Set your child up for financial success. Sign your child up today!



## COASTLIFE CREDIT UNION

CoastLifeCU.com

Current Membership 37,731 Assets \$470,613,995

Dollars & Sense is published quarterly for CLCU members.

Administrative Office and Drive-Thru  
6810 Saratoga Blvd., Corpus Christi, TX 78414 • 361-985-6810  
All branch locations may be reached at 361-985-6810.

Drive-Thru: Monday-Friday 8:00am - 6:00pm  
Saturday 9:00am - 1:00pm

LOBBY HOURS FOR ALL LOCATIONS WITH EXCEPTION OF IBEW  
Mon., Tues., Thurs., & Fri. 9:00am - 5:30pm  
Wednesday 10:00am - 5:30pm  
Saturday 9:00am - 1:00pm

SARATOGA  
6818 Saratoga Blvd.  
Corpus Christi, TX  
78414

WEBER  
4060 Weber Rd  
Corpus Christi, TX  
78411

Drive-Thru  
KINGSVILLE  
1209 W King Ave  
Kingsville, TX  
78363  
361-592-5148

Drive-Thru  
DOWNTOWN 5TH ST.  
1601 5th Street  
Corpus Christi, TX  
78404  
361-814-3463

Drive-Thru  
PORTLAND  
2030 US Hwy. 181, #G  
Portland, TX  
78374

ALICE  
2310 E. Main  
Alice, TX  
78332  
361-668-1100

TROJAN  
1909 Trojan Dr.  
Corpus Christi, TX  
78416

Drive-Thru  
CALALLEN  
14001 NW Blvd.  
Corpus Christi, TX  
78410

Drive-Thru  
IBEW  
2301 Saratoga Blvd.  
Corpus Christi, TX  
78417  
361-855-3136

LOBBY  
Monday - Friday  
8:00am - 11:45am  
1:00pm - 5:00pm

BOARD OF DIRECTORS  
Dr. Michael Sandroussi  
Chairperson  
Dr. Lynda DeLeon  
Vice Chairperson  
Javier Leal  
Treasurer

Angie Ramirez  
Secretary  
Ken Combs  
Dr. Jose Cavazos  
Jesse Gatewood  
Kathryn Ortiz  
Judge Henry Santana

CREDIT UNION MANAGEMENT  
Gina Prince, CCUE  
President/CEO  
Evelin Hernandez  
Chief Financial Officer  
Kari Kelley  
Chief Operations Officer  
Sam Longoria  
Chief Lending Officer  
Missy Garcia  
Vice President/Human Resources  
Tobi Ilesanmi  
Vice President/Risk Management  
Eric Jaramillo  
Vice President/Marketing



Federally Insured by NCUA